

## INDEX PERFORMANCE

	May-20			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	5,838.84	5,479.35	5,838.84	2.42	(13.98)	(24.55)	(26.74)	(25.29)
All Shares Index	3,457.70	3,313.02	3,457.70	0.34	(14.93)	(25.37)	(29.30)	(25.64)
Financials Index	1,176.42	1,077.16	1,176.42	(1.03)	(26.75)	(36.13)	(31.94)	(36.88)
Industrial Index	7,570.18	7,092.13	7,311.09	(2.19)	(12.46)	(25.25)	(37.16)	(24.12)
Holding Firms Index	5,946.52	5,338.32	5,946.52	7.25	(10.27)	(22.07)	(21.52)	(21.67)
Property Index	2,970.92	2,757.83	2,871.07	(1.74)	(20.98)	(29.00)	(33.63)	(30.89)
Services Index	1,362.44	1,306.82	1,362.44	(0.83)	0.82	(11.90)	(19.05)	(11.02)
Mining & Oil Index	4,625.57	4,337.50	4,362.72	(7.35)	(32.38)	(45.83)	(40.95)	(46.09)

## AVERAGE DAILY VALUE TRADED (in Million Php)

	Apr-20 (20 days)	May-20 (19 days)	Year-to-Date (99 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
<b>Total Market</b>	5,717.99	5,625.01	6,281.10	(1.63)	(19.38)	(14.08)	(29.55)	(18.75)
Regular Market	5,276.15	5,154.33	5,656.37	(2.31)	(12.61)	(13.91)	(29.84)	(15.56)
Non-regular Market	441.83	470.68	624.74	6.53	(56.37)	(15.87)	(26.17)	(39.44)
Domestic Issues	5,716.33	5,621.73	6,277.27	(1.65)	(19.36)	(14.08)	(29.54)	(18.75)
Foreign Issues	1.66	3.27	3.83	97.49	(40.39)	(21.07)	(34.46)	(2.81)
Common	5,669.51	5,584.90	6,220.95	(1.49)	(19.17)	(13.83)	(29.85)	(19.23)
Preferred	44.64	30.98	48.72	(30.60)	(35.32)	(48.30)	124.60	142.86
Warrants & PDR	2.34	6.14	7.76	162.46	(56.56)	294.26	99.16	69.23
Dollar Denominated	1.49	2.98	3.67	100.00	(45.33)	(30.93)	(51.26)	(8.17)
<b>Total Market</b>	5,717.99	5,625.01	6,281.10	(1.63)	(19.38)	(14.08)	(29.55)	(18.75)
Financials Sector	946.45	1,016.20	979.21	7.37	16.73	3.87	(8.24)	(9.53)
Industrial Sector	1,153.65	943.65	1,166.09	(18.20)	(35.42)	2.97	(42.16)	(16.18)
Holding Firms Sector	1,239.48	1,158.11	1,471.22	(6.56)	(29.43)	(52.14)	(44.82)	(24.81)
Property Sector	1,038.98	1,057.06	1,447.56	1.74	(44.24)	(11.88)	(29.27)	(11.86)
Services Sector	1,258.50	1,404.85	1,142.83	11.63	32.73	64.44	(2.26)	(23.91)
Mining & Oil Sector	52.75	36.67	59.17	(30.49)	(12.37)	(73.33)	(81.71)	(53.18)
SME Board	25.70	7.18	10.82	(72.08)	69.37	(81.82)	(45.46)	(61.78)
ETF	2.48	1.29	4.21	(47.94)	(66.94)	1.01	33.04	281.71

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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

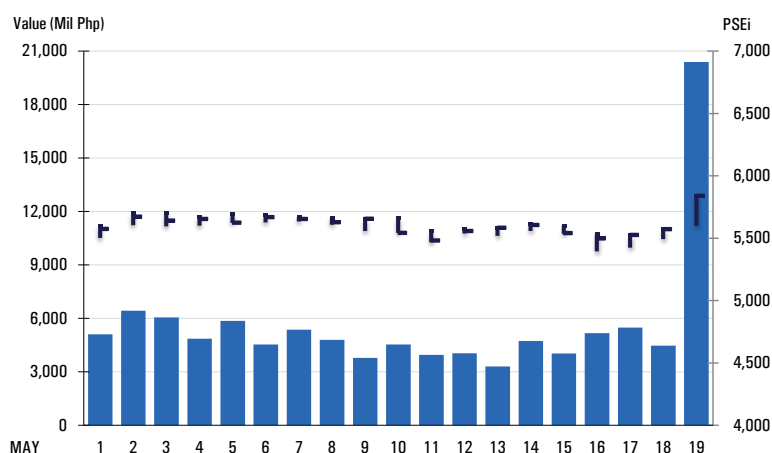
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## MONTHLY REVIEW



## STOCK MARKET REPORT

- The PSEi capped the month of May at 5,838.84 points, higher by 2.4% or 138.13 points from 5,700.71 points the past month as Metro Manila's shift into general community quarantine sparked optimism that economic activities will soon resume. Year-to-date, the benchmark index likewise is down by 25.3% from 7,815.26 points by the end of 2019.
- Only one of the six sector indices mirrored the PSEi's performance during the month in review, with the Holding Firms index advancing by 7.3%. The other five sector indices went down, led by the Mining & Oil index which slid by 7.4%. This was followed by the Industrial, Property, Financials, and Services indices which respectively fell by 2.2%, 1.7%, 1.0%, and 0.8%. Meanwhile, the broader All Shares Index gained 0.3% or 11.87 points to end at 3,457.70 points from 3,445.83 points in April.
- Total market capitalization (MCAP) in May inched down by 0.4% to P12.53 trillion from P12.57 trillion a month ago and 25.0% lower than the P16.71 trillion total MCAP at the close of 2019. On the other hand, domestic MCAP, rose by 0.4% to P10.41 trillion during the month from P10.37 trillion in April. This figure was, however, lower by 25.4% from the P13.95 trillion domestic MCAP at the end of 2019.
- A total of P106.88 billion worth of shares exchanged hands in May, lower by 6.5% from P114.36 billion the month prior. Similarly, the average value turnover for the month decreased by 1.6% to P5.63 billion from P5.72 billion in April. Meanwhile, on a year-to-date basis, the cumulative value turnover in PSE reached P621.83 billion, 20.4% lower than the P780.76 billion total value turnover in the comparable period in 2019. Similarly, average daily value turnover decreased by 18.7% to P6.28 billion for the first five months of the year from an average of P7.73 billion in the same period a year ago.
- Trades by foreign investors in May netted a selling of P9.37 billion, down by 45.8% from the P17.28 billion net foreign selling figure the past month. Latest data was, likewise, lower by 37.6% than the P15.02 billion net foreign selling posted in the same month last year. For the five-month period ending May, foreign transactions were, similarly, in net selling territory at P57.55 billion, a reversal of the P27.96 billion net buying figure registered in the same period last year. Foreign investors accounted for 53.7% of total market transactions in the first five months of 2020.